

UNIVERSITY OF NORTH TEXAS
SCHEDULE OF MATURITIES AND NEEDS
As of June 30, 2004

Calendar Year	Quarter	SBA's	Certificate of Deposit	US Treasury	Agencies	Corporates	Taxable Municipals	Total	Capital Needs
2004	1							-	
	2	7,740						7,740	
	3	7,740			7,000,000		1,000,000	8,007,740	895,000
	4	7,740	3,085,727	86,000	8,000,000		500,000	11,679,467	10,686,264
2005	1	7,740		85,000	4,000,000			4,092,740	4,990,000
	2	7,740		85,000	14,000,000	3,750,000		17,842,740	10,741,264
	3	7,740		85,000	5,000,000			5,092,740	2,540,000
	4	7,740		85,000	16,000,000		3,000,000	19,092,740	5,860,526
2006	1	7,740		85,000	7,000,000	1,500,000		8,592,740	795,000
	2	7,740			6,000,000			6,007,740	11,995,526
	3	7,740						7,740	3,957,000
	4	7,740			4,000,000			4,007,740	7,241,478
2007	1	7,740						7,740	1,776,000
	2	7,740			3,000,000			3,007,740	13,191,478
	3	7,740						7,740	4,912,000
	4	7,740						7,740	10,284,858
Sub-total		116,095	3,085,727	511,000	74,000,000	5,250,000	4,500,000	87,462,825	89,866,394
% of Total Pool		0.06%	1.64%	0.27%	39.29%	2.79%	2.39%		
Wells Fargo Repurchase Account								24,696,316	13.11%
Texpool								68,354,921	36.29%
Common Fund								7,365,571	3.91%
USAA Life Insurance Company/UNIX								286,533	0.15%
Net Premium/(Discount)								173,621	0.09%
TOTAL								<u>\$ 188,339,785</u>	<u>100.00%</u>