

UNIVERSITY OF NORTH TEXAS
SCHEDULE OF MATURITIES AND NEEDS
As of March 31, 2004

Calendar Year	Quarter	SBA's	Certificate of Deposit	Agencies	Corporates	Taxable Municipals	Total	Capital Needs
2003	1						-	
	2						-	
	3						-	
	4						-	
2004	1	9,918					9,918	
	2	9,918	3,061,886	4,000,000			7,071,804	19,818,514
	3	9,918		7,000,000		1,000,000	8,009,918	10,032,000
	4	9,918		8,000,000		500,000	8,509,918	8,414,449
2005	1	9,918		4,000,000			4,009,918	3,610,000
	2	9,918		14,000,000	3,750,000		17,759,918	16,244,449
	3	9,918		5,000,000			5,009,918	3,720,000
	4	9,918		13,000,000		3,000,000	16,009,918	3,284,261
2006	1	9,918		11,000,000	1,500,000		12,509,918	-
	2	9,918		7,500,000			7,509,918	8,799,261
	3	9,918					9,918	-
	4	9,918		400,000			4,009,918	3,174,738
Sub-total		119,014	3,061,886	77,500,000	5,250,000	4,500,000	90,430,900	77,097,672
% of Total Pool		0.06%	1.49%	37.70%	2.55%	2.19%		
Wells Fargo Repurchase Account							18,826,861	9.16%
Texpool							88,654,051	43.13%
Common Fund							7,193,081	3.50%
USAA Life Insurance Company/UNIX							273,963	0.13%
Net Premium/(Discount)							190,969	0.09%
TOTAL							\$ 205,569,825	100.00%