

UNIVERSITY OF NORTH TEXAS
SCHEDULE OF MATURITIES AND NEEDS
As of September 30, 2002

Calendar Year	Quarter	SBA's	Treasuries	Agencies	Corporates	Taxable Municipals	Total	Capital Needs
2002	1						-	-
	2						-	-
	3	7,966					7,966	5,092,000
	4	7,966		500,000		4,000,000	4,507,966	5,560,532
2003	1	7,966				1,500,000	1,507,966	4,186,000
	2	7,966			3,000,000		3,007,966	7,336,532
	3	7,966		750,000			7,507,966	2,512,000
	4	7,966		220,000	3,000,000	1,045,000	6,252,966	2,699,089
2004	1	7,966		400,000	3,000,000		7,007,966	2,597,000
	2	7,966		400,000			4,007,966	14,074,089
	3	7,966		1,000,000		1,000,000	11,007,966	10,032,000
	4	7,966		800,000		500,000	8,507,966	5,977,558
2005	1	7,966		300,000			3,007,966	3,610,000
	2	7,966		500,000	1,100,000		6,107,966	9,677,558
	3	7,966		0			7,966	3,720,000
	4	7,966		600,000		3,000,000	9,007,966	931,398
2006	1	7,966		700,000	1,500,000		8,507,966	-
	2	7,966		1,500,000			1,507,966	2,136,398
	3	7,966					7,966	-
	4	7,966					7,966	905,191
Sub-total		143,387	-	58,700,000	11,600,000	11,045,000	81,488,387	81,047,346
% of Total Pool		0.08%	0.00%	31.22%	6.17%	5.87%		
Flexible Repurchase Agreement							441,200	0.23%
Wells Fargo Repurchase Account							3,150,556	1.68%
Texpool							96,850,469	51.51%
Common Fund							6,200,702	3.30%
Net Premium/(Discount)							(124,566)	-0.07%
TOTAL							<u>\$ 188,006,747</u>	<u>100.00%</u>