

UNIVERSITY OF NORTH TEXAS
SCHEDULE OF MATURITIES AND NEEDS
As of September 30, 2004

Fiscal Year	Quarter	Certificate			Taxable			Total	Capital Needs
		SBA's	of Deposit	US Treasury	Agencies	Corporates	Municipals		
2005	1		3,085,727		7,000,000			10,085,727	8,630,217
	2	9,430		86,000	1,000,000	3,750,000	500,000	5,345,430	1,375,000
	3	9,430		85,000	10,080,000			10,174,430	11,800,217
	4	9,430		85,000	13,000,000			13,094,430	2,260,000
2006	1	9,430		85,000	5,000,000	1,500,000		6,594,430	4,315,938
	2	9,430		85,000	14,000,000		3,000,000	17,094,430	2,845,000
	3	9,430		85,000	4,000,000			4,094,430	13,027,938
	4	9,430		172,000	6,000,000			6,181,430	3,751,000
2007	1	9,430			4,000,000			4,009,430	5,186,891
	2	9,430			3,000,000			3,009,430	3,781,000
	3	9,430						9,430	14,242,891
	4	9,430						9,430	6,914,000
2008	1							-	
	2							-	
	3							-	
	4							-	
Sub-total		113,154	3,085,727	683,000	67,080,000	5,250,000	3,500,000	79,702,455	78,130,092
% of Total Pool		0.06%	1.70%	0.38%	37.06%	2.90%	1.93%		
Wells Fargo Repurchase Account								23,380,187	12.92%
Texpool								69,575,556	38.43%
Common Fund								7,965,135	4.40%
USAA Life Insurance Company/UNIX								285,883	0.16%
Net Premium/(Discount)								107,878	0.06%
TOTAL								<u>\$ 181,026,519</u>	<u>100.00%</u>