

**UNIVERSITY OF NORTH TEXAS SYSTEM
SCHEDULE OF MATURITIES AND NEEDS
As of December 31, 2005**

Fiscal Year	Quarter	SBA's	Certificate of Deposit	Discount Note	US Treasury	Agencies	Corporates	Taxable Municipals	Texas Term	Total	Capital Needs	HEAF Construction	Bond Payments
2006	1									-	-		
	2								1,400,000	1,400,000	-		
	3								4,800,000	4,800,000	2,148,734		2,148,734
	4								5,700,000	5,700,000	-		
2007	1								6,830,000	6,830,000	492,138		492,138
	2									-	-		
	3									-	1,657,138		1,657,138
	4									-	-		
2008	1									-	473,206		473,206
	2									-	-		
	3									-	1,203,206		1,203,206
	4									-	-		
2009	1									-	461,344		461,344
	2									-	-		
	3									-	1,211,344		1,211,344
	4									-	-		
Sub-total		-	-	-	-	-	-	-	18,730,000	18,730,000	7,647,109	-	7,647,109
% of Total Pool		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	70.10%				
Wells Fargo Repurchase Account										3,358,431	12.57%		
Texas Term										4,629,134	17.33%		
Texpool											0.00%		
Common Fund											0.00%		
Net Premium/(Discount)											0.00%		
TOTAL										<u>\$ 26,717,565</u>	<u>100.00%</u>		